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***SCOA Integrated Consultative Forum  
18 and 19 September 2014 (Cape Town)***

***City of Johannesburg***

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# COJ Group Background

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- COJ Structure
    - COJ Core Departments ( 14 )
    - COJ Municipal Owned Entities ( 11 )
  
  - COJ SCOA Approach
    - Impact of SCOA on COJ Core systems
    - Impact of SCOA on MOE's Core systems
    - Alignment to COJ SAP Upgrade strategy
    - COJ Group SCOA integration between CORE and MOE's
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# 1) Project Plan

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## 1.1) High level project plan

- Milestones leading up to 1 July 2015
    - PHASE 1 : High level design and planning – Planned Completed ( Nov 2014 )
      - Gap Analysis
      - Strategy
      - Solution Design
    - PHASE 2 : Detailed Analysis and design – Planned Completion (March 2015)
  
  - Milestones subsequent to 1 July 2015
    - PHASE 3 : Development , testing and training – Planned Completion (Sept 2015)
    - PHASE 4 : Implementation , tracking and improving – Planned Completion (June 2016)
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# 1) Project Plan

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## 1.1) High level project plan ( continued )

- Significant amendments and changes to milestones
  - None

## 1.2) Challenges and inhibiting factors

- Summary of challenges and inhibiting factors
    - Change Management
    - Lack of skilled resources
    - Impact on financial and related systems
    - Alignment of technology to strategic objectives
    - Complexity and volume of transactions
    - Other legislative changes
  - Proposed remedial measures
    - Creation of dedicated advisory team
    - Group communication strategy
    - Process champions
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# 1) Project Plan

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## 1.3) Progress to date

- Submission of high level project plan including potential implications to the municipal council
  - Briefed senior management team of progress to date  
Internal awareness with all municipal officials
    - COJ Department workshop ( Nov 2013 )
    - COJ MOE's workshop ( Nov 2013 )
    - COJ Assets and Liabilities Committee (ALCO) ( July 2013 )
    - Tabling a cognisance report in the municipal council ( July 2014 )
    - Presented to COJ Executive Management Team; Chaired by City Manager, including GCFO ( August 2014 )
    - Presented to All COJ CORE Departments and COJ Municipal Owned Entities ( Sept 2014 )
  - Matching of existing GL to SCOA classification framework in identifying mismatches
    - In progress , scheduled completion end November 2014
  - Identification of current business process change requirements
    - In progress
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## 2) Risk Management

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### 2.1) High level project plan

- General risks
  - Responses in mitigating against the risk
  - Need for an additional meeting with NT outside SCOA ICF. What is the purpose and objective of the additional engagement
    - In progress
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## 3) SCOA Elements

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### 3.1) SCOA classification framework, segments and project documentation

- Any specific matters identified in setting up SCOA classification framework not raised with NT SCOA Project Team
    - Still investigating impact to COJ
  - What is expected from the NT SCOA Project Team and PT
    - Acknowledge COJ challenges faced , and overall impact to organisation
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## 4) Technical Matters

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### 4.1) **Municipal accountability cycle – Matters of importance**

- Budgeting
- In-year reporting framework
- Annual financial statements
- General accounting aspects
  - Analysis and impact assessment , in progress

### 4.2) **Matters raised with NT SCOA Project Team**

- Matters raised with NT SCOA Project Team: Resolved/Unresolved
  - None to date, busy with assessment

### 4.3) **Data / SQL Update**

- Responses and feedback if any
    - None
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## 5) Lessons Learnt

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**5.1) Vendors are requested to share any valuable lessons learnt with the SCOA ICF as part of the SCOA implementation plan**

- Subject to tender process, linked to SAP Upgrade
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**Thanks....**

